



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HKC International Holdings Limited

Date Submitted: 01 November 2021

I. Movements in Authorised / Registered Share Capital ☐ Not applicable

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes		+
Stock code	00248	Description					
Add multi-counter stock code							
<input type="checkbox"/> Manual input	Number of authorised/registered shares		Par value		Authorised/registered share capital		
Balance at close of preceding month	2,000,000,000		HKD	0.01	HKD	20,000,000	
Increase / decrease (-)	0				HKD	0	
Balance at close of the month	2,000,000,000		HKD	0.01	HKD	20,000,000	

Total authorised/registered share capital at the end of the month: HKD 20,000,000

Add remarks

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes		+
Stock code	00248	Description					
Add multi-counter stock code							
Balance at close of preceding month	1,245,331,256						
Increase / decrease (-)	0						
Balance at close of the month	1,245,331,256						

Add remarks

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) ☒ Not applicable

Add remarks

(B). Warrants to Issue Shares of the Issuer which are to be Listed ☒ Not applicable

Add remarks

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) ☒ Not applicable

Add remarks

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) ☒ Not applicable

Add remarks

(E). Other Movements in Issued Share ☒ Not applicable

Add remarks

IV. Information about Hong Kong Depositary Receipt (HDR) ☒ Not applicable

Add remarks

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Add remarks

Submitted by:

Wu Kwok Lam

Title:

Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.

